

(I) (a) STATEMENT SHOWING SHAREHOLDING PATTERN

NAME OF THE COMPANY : VISA STEEL LIMITED

SCRIP CODE : 532721 & VISASTEEL

NAME OF THE SCRIP : VISA STEEL LIMITED

CLASS OF SECURITY : EQUITY

QUARTER ENDED : 30/06/2013

| Partly paid-up shares | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the Company |
|--|-------------------------------|---|---|
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by public | 0 | 0 | 0 |
| Total | 0 | 0 | 0 |
| Outstanding convertible securities: | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the Company assuming full conversion of the convertible securities |
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by public | 0 | 0 | 0 |
| Total | 0 | 0 | 0 |
| Warrants: | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the Company, assuming full conversion of warrants |
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by public | 0 | 0 | 0 |
| Total | 0 | 0 | 0 |
| Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities | | 110000000 shares for Rs.10/- each | |

Note: As on 30 June 2013, there are 625,943 options outstanding under the Employee Stock Option Scheme 2010 (ESOP Scheme 2010) issued to certain eligible employees of the Company and its subsidiary. Each options confers a right to apply for one equity share of the Company, in accordance with the terms and conditions of ESOP Scheme 2010, the vesting of these options is in a phased manner over a period of 4 years from the date of grant and the options may be exercised within period of 3 years from the date of vesting of the options, in accordance with the ESOP Scheme 2010. As on 30 June 2013, 310,943 no. of Options are outstanding for exercise.

| CATEGORY CODE | CATEGORY OF SHAREHOLDER | NUMBER OF SHAREHOLDERS | TOTAL NUMBER OF SHARES | NUMBER OF SHARES HELD IN DEMATERIALIZED FORM | TOTAL SHAREHOLDING AS A PERCENTAGE OF TOTAL NUMBER OF SHARES | | SHARES PLEDGED OR OTHERWISE ENCUMBERED | |
|---------------|--|------------------------|------------------------|--|--|----------------------------|--|----------------------|
| | | | | | AS A PERCENTAGE OF (A+B) ¹ | AS A PERCENTAGE OF (A+B+C) | NUMBER OF SHARES | AS A PERCENTAGE |
| | | | | | (VI) | (VII) | (VIII) | (IX)=(VIII)/(IV)*100 |
| (I) | (II) | (III) | (IV) | (V) | | | | |
| (A) | PROMOTER AND PROMOTER GROUP² | | | | | | | |
| (1) | INDIAN | | | | | | | |
| (a) | Individuals /Hindu Undivided Family | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (b) | Central Government/State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (c) | Bodies Corporate | 3 | 82500000 | 82500000 | 75.00 | 75.00 | 62500000 | 75.76 |
| (d) | Financial Institutions / Banks | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (e) | Any Other (Specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Sub-Total (A) (1) : | 3 | 82500000 | 82500000 | 75.00 | 75.00 | 62500000 | 75.76 |
| (2) | FOREIGN | | | | | | | |
| (a) | Individuals (Non Resident Individuals/Foreign Individuals) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (b) | Bodies Corporate | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (c) | Institutions | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (d) | Qualified Foreign Investor | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (e) | Any Other (Specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Sub-Total (A)(2) : | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2) | 3 | 82500000 | 82500000 | 75.00 | 75.00 | 62500000 | 75.76 |
| (B) | PUBLIC SHAREHOLDING³ | | | | | | | |
| (1) | INSTITUTIONS | | | | | | NA | NA |
| (a) | Mutual Funds /UTI | 0 | 0 | 0 | 0.00 | 0.00 | NA | NA |
| (b) | Financial Institutions /Banks | 1 | 1148000 | 1148000 | 1.04 | 1.04 | | |
| (c) | Central Government / State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (d) | Venture Capital Funds | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (e) | Insurance Companies | 1 | 500111 | 500111 | 0.45 | 0.45 | | |
| (f) | Foreign Institutional Investors | 1 | 4998087 | 4998087 | 4.55 | 4.55 | | |
| (g) | Foreign Venture Capital Investors | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (h) | Qualified Foreign Investor | 0 | 0 | 0 | 0 | 0 | | |
| (i) | Any Other (Specify) | 0 | 0 | 0 | 0 | 0 | | |
| | Sub-Total (B)(1) : | 3 | 6646198 | 6646198 | 6.04 | 6.04 | | |



| CATEGORY CODE | CATEGORY OF SHAREHOLDER | NUMBER OF SHAREHOLDERS | TOTAL NUMBER OF SHARES | NUMBER OF SHARES HELD IN DEMATERIALIZED FORM | TOTAL SHAREHOLDING AS A PERCENTAGE OF TOTAL NUMBER OF SHARES | | SHARES PLEDGED OR OTHERWISE ENCUMBERED | |
|---------------|---|------------------------|------------------------|--|--|----------------------------|--|----------------------|
| | | | | | AS A PERCENTAGE OF (A+B) ¹ | AS A PERCENTAGE OF (A+B+C) | NUMBER OF SHARES | AS A PERCENTAGE |
| | | | | | (VI) | (VII) | (VIII) | (IX)=(VIII)/(IV)*100 |
| (2) | NON-INSTITUTIONS | | | | | | | |
| (a) | Bodies Corporate | 324 | 12109274 | 12109274 | 11.01 | 11.01 | NA | NA |
| (b) | Individuals | | | | | | | |
| | (i) Individual shareholders holding nominal share capital upto Rs.1 lakh | 19199 | 5760537 | 5760321 | 5.24 | 5.24 | | |
| | (ii) Individual shareholders holding nominal share capital in excess of Rs.1 lakh | 43 | 2678139 | 2678139 | 2.43 | 2.43 | | |
| (c) | Qualified Foreign Investor | 0 | 0 | 0 | 0 | 0 | | |
| (d) | Any Other (Specify) | | | | | | | |
| | Clearing Members | 17 | 8573 | 8573 | 0.01 | 0.01 | | |
| | Non Resident Indians | 319 | 297279 | 297279 | 0.27 | 0.27 | | |
| | Sub-Total (B)(2) : | 19902 | 20853802 | 20853586 | 18.96 | 18.96 | | |
| | Total Public Shareholding (B)=(B)(1)+(B)(2) | 19905 | 27500000 | 27499784 | 25.00 | 25.00 | NA | NA |
| | Total (A)+(B) | 19908 | 110000000 | 109999784 | 100.00 | 100.00 | 62500000 | 56.82 |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | 0 | 0 | 0 | NA | 0.00 | NA | NA |
| (1) | Promoter and Promoter Group | | | | | | | |
| (2) | Public | | | | | | | |
| | GRAND TOTAL (A)+(B)+(C) | 19908 | 110000000 | 109999784 | 100.00 | 100.00 | 62500000 | 56.82 |

1 For determining public shareholding for the purpose of Clause 40A

2 For definitions of "Promoter" and "Promoter Group", refer to Clause 40A

3 For definition of "Public Shareholding" refer to Clause 40A

NA - Not Applicable

| (II)(b) STATEMENT SHOWING HOLDING OF SECURITIES (INCLUDING SHARES, WARRANTS, CONVERTIBLE SECURITIES) OF PERSONS BELONGING TO THE CATEGORY "PROMOTER AND PROMOTER GROUP" | | | | | | | | | | | |
|---|-------------------------------|------------------------|-----------------------------------|-----------------------|--------------------|--|-------------------------|---|---------------------------------------|---|--|
| SR. NO. | NAME OF THE SHAREHOLDER | DETAILS OF SHARES HELD | | ENCUMBERED SHARES (*) | | | DETAILS OF WARRANTS | | DETAILS OF CONVERTIBLE SECURITIES | | TOTAL SHARES (INCLUDING UNDERLYING SHARES ASSUMING FULL CONVERSION OF WARRANTS AND CONVERTIBLE SECURITIES) AS A % OF DILUTED SHARE CAPITAL |
| | | NO. OF SHARES HELD | AS A % OF GRAND TOTAL (A)+(B)+(C) | NO. | AS A PERCENTAGE | AS A % OF GRAND TOTAL (A)+(B)+(C) OF SUB-CLAUSE (I)(a) | NUMBER OF WARRANTS HELD | AS A % TOTAL NUMBER OF WARRANTS OF THE SAME CLASS | NUMBER OF CONVERTIBLE SECURITIES HELD | AS A % TOTAL NUMBER OF CONVERTIBLE SECURITIES OF THE SAME CLASS | |
| (I) | (II) | (III) | (IV) | (V) | (VI)=(V)/(III)*100 | (VII) | (VIII) | (IX) | (X) | (XI) | (XII) |
| 1 | VISA INFRASTRUCTURE LIMITED | 58712167 | 53.37 | 38712167 | 65.94 | 35.19 | 0 | 0 | 0 | 0 | 53.37 |
| 2 | VISA INTERNATIONAL LIMITED ** | 23787833 | 21.63 | 23787833 | 100.00 | 21.63 | 0 | 0 | 0 | 0 | 21.63 |
| | TOTAL | 82500000 | 75.00 | 62500000 | 75.76 | 56.82 | 0 | 0 | 0 | 0 | 75.00 |

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011.

** more than 1 folios with same PAN number clubbed together



(I)(c)(i) STATEMENT SHOWING HOLDING OF SECURITIES (INCLUDING SHARES, WARRANTS, CONVERTIBLE SECURITIES) OF PERSONS BELONGING TO THE CATEGORY "PUBLIC" AND HOLDING MORE THAN 1% OF THE TOTAL NUMBER OF SHARES

| SR. NO. | NAME OF THE SHAREHOLDER | NUMBER OF SHARES HELD | SHARES AS A PERCENTAGE OF TOTAL NUMBER OF SHARES (i.e., GRAND TOTAL (A)+(B)+(C) INDICATED IN STATEMENT AT PARA (I)(a) ABOVE) | DETAILS OF WARRANTS | | DETAILS OF CONVERTIBLE SECURITIES | | TOTAL SHARES (INCLUDING UNDERLYING SHARES ASSUMING FULL CONVERSION OF WARRANTS AND CONVERTIBLE SECURITIES) AS A % OF DILUTED SHARE CAPITAL |
|----------------|---------------------------------|-----------------------|--|-------------------------|---|---------------------------------------|--|--|
| | | | | NUMBER OF WARRANTS HELD | AS A % TOTAL NUMBER OF WARRANTS OF THE SAME CLASS | NUMBER OF CONVERTIBLE SECURITIES HELD | % W.R.T TOTAL NUMBER OF CONVERTIBLE SECURITIES OF THE SAME CLASS | |
| 1 | DALMIA SEC. PVT. LTD. | 5172900 | 4.70 | 0 | 0.00 | 0 | 0.00 | 4.70 |
| 2 | MAVI INVESTMENT FUND LIMITED | 4998087 | 4.54 | 0 | 0.00 | 0 | 0.00 | 4.54 |
| 3 | GEE BEE SECURITIES PVT LTD | 2675000 | 2.43 | 0 | 0.00 | 0 | 0.00 | 2.43 |
| 4 | AXIS BANK LIMITED | 1231100 | 1.12 | 0 | 0.00 | 0 | 0.00 | 1.12 |
| 5 | WHEAT CORN AGRO PRIVATE LIMITED | 1148000 | 1.04 | 0 | 0.00 | 0 | 0.00 | 1.04 |
| TOTAL : | | 15225087 | 13.84 | 0 | 0 | 0 | 0.00 | 13.84 |

(I)(c)(ii) STATEMENT SHOWING HOLDING OF SECURITIES (INCLUDING SHARES, WARRANTS, CONVERTIBLE SECURITIES) OF PERSONS (TOGETHER WITH PAC) BELONGING TO THE CATEGORY "PUBLIC" AND HOLDING MORE THAN 5% OF THE TOTAL NUMBER OF SHARES OF THE COMPANY

| SR. NO. | NAME(S) OF THE SHAREHOLDER(S) AND THE PERSONS ACTING IN CONCERT (PAC) WITH THEM | NUMBER OF SHARES | SHARES AS A PERCENTAGE OF TOTAL NUMBER OF SHARES (i.e., GRAND TOTAL (A)+(B)+(C) INDICATED IN STATEMENT AT PARA (I)(a) ABOVE) | DETAILS OF WARRANTS | | DETAILS OF CONVERTIBLE SECURITIES | | TOTAL SHARES (INCLUDING UNDERLYING SHARES ASSUMING FULL CONVERSION OF WARRANTS AND CONVERTIBLE SECURITIES) AS A % OF DILUTED SHARE CAPITAL |
|--------------|---|------------------|--|---------------------|---|---------------------------------------|--|--|
| | | | | NUMBER OF WARRANTS | AS A % TOTAL NUMBER OF WARRANTS OF THE SAME CLASS | NUMBER OF CONVERTIBLE SECURITIES HELD | % W.R.T TOTAL NUMBER OF CONVERTIBLE SECURITIES OF THE SAME CLASS | |
| 1 | <u>DALMIA SECURITIES PVT. LTD. AND PACs</u> | | | | | | | |
| i) | Dalmia Securities Pvt. Ltd. | 5172900 | 4.70 | 0 | 0.00 | 0 | 0.00 | 4.70 |
| | <u>PACs</u> | | | | | | | |
| ii) | Gita Devi Dalmia | 584440 | 0.53 | 0 | 0.00 | 0 | 0.00 | 0.53 |
| iii) | Nishant Dalmia | 350479 | 0.32 | 0 | 0.00 | 0 | 0.00 | 0.32 |
| iv) | Siddhant Dalmia | 350000 | 0.32 | 0 | 0.00 | 0 | 0.00 | 0.32 |
| v) | Vedant Dalmia | 350000 | 0.32 | 0 | 0.00 | 0 | 0.00 | 0.32 |
| vi) | Narain Prasad Dalmia | 104099 | 0.09 | 0 | 0.00 | 0 | 0.00 | 0.09 |
| vii) | Suryakant Dalmia | 45175 | 0.04 | 0 | 0.00 | 0 | 0.00 | 0.04 |
| viii) | Dalmia Investmart Pvt. Ltd. | 20000 | 0.02 | 0 | 0.00 | 0 | 0.00 | 0.02 |
| ix) | Narain Prasad Dalmia C/o Avni Beneficiary Trust | 10000 | 0.01 | 0 | 0.00 | 0 | 0.00 | 0.01 |
| x) | Narain Prasad Dalmia C/o Sweta Beneficiary Trust | 10000 | 0.01 | 0 | 0.00 | 0 | 0.00 | 0.01 |
| xi) | Narain Prasad Dalmia C/o Advay Beneficiary Trust | 10000 | 0.01 | 0 | 0.00 | 0 | 0.00 | 0.01 |
| xii) | Narain Prasad Dalmia C/o Chanda Bharech Beneficiary Trust | 5000 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| TOTAL | | 7012093 | 6.37 | 0 | 0 | 0 | 0 | 6.37 |



(I)(d) STATEMENT SHOWING DETAILS OF LOCKED-IN-SHARES

| SR. NO. | NAME OF THE SHAREHOLDER | NUMBER OF LOCKED-IN SHARES | LOCKED-IN SHARES AS A PERCENTAGE OF TOTAL NUMBER OF SHARES (i.e., GRAND TOTAL (A)+(B)+(C) INDICATED IN STATEMENT AT PARA (I)(A) ABOVE} |
|---------|-------------------------|----------------------------|--|
| 1 | Not Applicable | Nil | Nil |
| | TOTAL | | |

(II)(a) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRs)

| SR. NO. | TYPE OF OUTSTANDING DR (ADRS, GDRS, SDRS, ETC.) | NUMBER OF OUTSTANDING DRS | NUMBER OF SHARES UNDERLYING OUTSTANDING DRS | SHARES UNDERLYING OUTSTANDING DRS AS A PERCENTAGE OF TOTAL NUMBER OF SHARES (i.e., GRAND TOTAL (A)+(B)+(C) INDICATED IN STATEMENT AT PARA (I)(A) ABOVE} |
|---------|---|---------------------------|---|---|
| 1 | Global Depository Receipts (GDRs) | NA | 0 | 0 |
| | TOTAL | | 0 | 0 |

(II)(b) STATEMENT SHOWING HOLDING OF DEPOSITORY RECEIPTS (DRs), WHERE UNDERLYING SHARES HELD BY "PROMOTER/PROMOTER GROUP" ARE IN EXCESS OF 1% OF THE TOTAL NUMBER OF SHARES

| SR NO. | NAME OF THE DR HOLDER | TYPE OF OUTSTANDING DR (ADRS, GDRS, SDRS, ETC.) | NUMBER OF SHARES UNDERLYING OUTSTANDING DRS | SHARES UNDERLYING OUTSTANDING DRS AS A PERCENTAGE OF TOTAL NUMBER OF SHARES (i.e., GRAND TOTAL (A)+(B)+(C) INDICATED IN STATEMENT AT PARA (I)(A) ABOVE} |
|--------|-----------------------|---|---|---|
| 1 | Not Applicable | | NA | 0 |
| | TOTAL | | | 0 |



| (III)(a) STATEMENT SHOWING THE VOTING PATTERN OF SHAREHOLDERS, IF MORE THAN ONE CLASS OF SHARES/SECURITIES IS ISSUED BY THE ISSUER | | | | | | | |
|--|--|--|--------------|-------------|-------------------------------------|--------------------------------|-----------------------------------|
| CATEGORY CODE | CATEGORY OF SHAREHOLDERS | NUMBER OF VOTING RIGHTS HELD IN EACH CLASS OF SECURITIES | | | TOTAL VOTING RIGHTS (III+IV+V) (VI) | TOTAL VOTING RIGHTS I.E(VI) | |
| | | CLASS X (III) | CLASS Y (IV) | CLASS Z (V) | | AS A PERCENTAGE OF (A+B) (VI1) | AS A PERCENTAGE OF (A+B+C) (VIII) |
| (I) | (II) | | | | (VI) | | (VIII) |
| (A) | PROMOTER AND PROMOTER GROUP 2 | | | | | | |
| (1) | INDIAN | | | | | | |
| (a) | Individuals /Hindu Undivided Family | | | | | | |
| (b) | Central Government/State Government(s) | | | | | | |
| (c) | Bodies Corporate | | | | | | |
| (d) | Financial Institutions / Banks | | | | | | |
| (e) | Any Other (Specify) | | | | | | |
| | Sub-Total (A) (1) : | | | | | | |
| (2) | FOREIGN | | | | | | |
| (a) | Individuals (Non Resident Individuals/Foreign Individuals) | | | | | | |
| (b) | Bodies Corporate | | | | | | |
| (c) | Institutions | | | | | | |
| (d) | Qualified Foreign Investor | | | | | | |
| (e) | Any Other (Specify) | | | | | | |
| | Sub-Total (A)(2) : | | | | | | |
| | Total Share Holding of Promoter and Promoter Group (A)=[A](1)+[A](2) | | | | | | |
| (B) | PUBLIC SHAREHOLDING 3 | | | | | | |
| (1) | INSTITUTIONS | | | | | | |
| (a) | Mutual Funds /UTI | | | | | | |
| (b) | Financial Institutions /Banks | | | | | | |
| (c) | Central Government / State Government(s) | | | | | | |
| (d) | Venture Capital Funds | | | | | | |
| (e) | Insurance Companies | | | | | | |
| (f) | Foreign Institutional Investors | | | | | | |
| (g) | Foreign Venture Capital Investors | | | | | | |
| (h) | Qualified Foreign Investor | | | | | | |
| (i) | Any Other (Specify) | | | | | | |
| | Sub-Total (B)(1) : | | | | | | |
| (2) | NON-INSTITUTIONS | | | | | | |
| (a) | Bodies Corporate | | | | | | |
| (b) | Individuals | | | | | | |
| | (i) Individual shareholders holding nominal share capital up to Rs.1 lakh | | | | | | |
| | (ii) Individual shareholders holding nominal share capital in excess of Rs.1 lakh | | | | | | |
| (c) | Qualified Foreign Investor | | | | | | |
| (d) | Any Other (Specify) | | | | | | |
| | Clearing Members | | | | | | |
| | Non Resident Indians | | | | | | |
| | Sub-Total (B)(2) : | | | | | | |
| | Total Public Share Holding (B)=[B](1)+[B](2) : | | | | | | |
| | Total (A)+(B) : | | | | | | |
| (C) | Shares held by custodians, against which Depository Receipts have been Issued | | | | | | |
| | GRAND TOTAL (A)+(B)+(C) : | | | | | | |

