

| General information about company | |
|--------------------------------------------------------------------------------------------|-----------------------|
| Scrip code | 532721 |
| Name of the company | VISA Steel Limited |
| Whether company is SME | No |
| Class of Security | Equity Shares |
| Type of report | Quarterly |
| Quarter Ended / Half year ended/Date of Report (For Prelisting / Allotment) | 30-06-2017 |
| Date of allotment / extinguishment (in case Capital Restructuring selected) / Listing Date | |
| Shareholding pattern filed under | Regulation 31 (I) (b) |

| Sr. No. | Particular | Yes/No |
|---------|----------------------------------------------------------------------------------------|--------|
| 1 | Whether the Listed Entity has issued any partly paid up shares? | No |
| 2 | Whether the Listed Entity has issued any Convertible Securities ? | No |
| 3 | Whether the Listed Entity has issued any Warrants ? | No |
| 4 | Whether the Listed Entity has any shares against which depository receipts are issued? | No |
| 5 | Whether the Listed Entity has any shares in locked-in? | No |
| 6 | Whether any shares held by promoters are pledge or otherwise encumbered? | Yes |
| 7 | Whether company has equity shares with differential voting rights? | No |

Table I - Summary Statement holding of specified securities

| Category (I) | Category of shareholder (II) | Nos. Of shareholders (III) | No. of fully paid up equity shares held (IV) | No. Of Partly paid-up equity shares held (V) | No. Of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV)+(V)+(VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) | | | |
|--------------|--------------------------------|----------------------------|----------------------------------------------|----------------------------------------------|---------------------------------------------------|----------------------------------------------|-----------------------------------------------------------------------------------------------------|---------------------------------------------------------------|------------|-----------|-------------------------|
| | | | | | | | | No of Voting (XIV) Rights | | | Total as a % of (A+B+C) |
| | | | | | | | | Class eg: X | Class eg:y | Total | |
| (A) | Promoter & Promoter Group | 2 | 68175000 | | | 68175000 | 61.98 | 68175000 | | 68175000 | 61.98 |
| (B) | Public | 18812 | 41825000 | | | 41825000 | 38.02 | 41825000 | | 41825000 | 38.02 |
| (C) | Non Promoter-Non Public | | | | | | | | | | |
| (C1) | Shares underlying DRs | | | | | | | | | | |
| (C2) | Shares held by Employee Trusts | | | | | | | | | | |
| | Total | 18814 | 110000000 | | | 110000000 | 100 | 110000000 | | 110000000 | 100 |

Table I - Summary Statement holding of specified securities

| Category (I) | Category of shareholder (II) | No. Of Shares Underlying Outstanding convertible securities (X) | No. of Shares Underlying Outstanding Warrants (Xi) | No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | Number of Locked in shares (XII) | | Number of Shares pledged or otherwise encumbered (XIII) | | Number of equity shares held in dematerialized form (XIV) |
|--------------|--------------------------------|-----------------------------------------------------------------|----------------------------------------------------|------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------|---------------------------------|---------------------------------------------------------|---------------------------------|-----------------------------------------------------------|
| | | | | | | No. (a) | As a % of total Shares held (b) | No. (a) | As a % of total Shares held (b) | |
| (A) | Promoter & Promoter Group | | | | 61.98 | | | 68175000 | 100 | 68175000 |
| (B) | Public | | | | 38.02 | | | | | 41824995 |
| (C) | Non Promoter-Non Public | | | | | | | | | |
| (C1) | Shares underlying DRs | | | | | | | | | |
| (C2) | Shares held by Employee Trusts | | | | | | | | | |
| | Total | | | | 100 | | | 68175000 | 61.98 | 109999995 |

| Table II - Statement showing shareholding pattern of the Promoter and Promoter Group | | | | | | | | | | | |
|--------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------|----------------------------|----------------------------------------------|----------------------------------------------|---------------------------------------------------|----------------------------------------------|-----------------------------------------------------------------------------------------------------|---------------------------------------------------------------|------------|----------|-------------------------------------|
| Sr. | Category & Name of the Shareholders (I) | Nos. Of shareholders (III) | No. of fully paid up equity shares held (IV) | No. Of Partly paid-up equity shares held (V) | No. Of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV)+(V)+(VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) | | | |
| | | | | | | | | No of Voting (XIV) Rights | | | Total as a % of Total Voting rights |
| | | | | | | | | Class eg: X | Class eg:y | Total | |
| A | Table II - Statement showing shareholding pattern of the Promoter and Promoter Group | | | | | | | | | | |
| (1) | Indian | | | | | | | | | | |
| (d) | Any Other (specify) | 2 | 68175000 | | | 68175000 | 61.98 | 68175000 | | 68175000 | 61.98 |
| Sub-Total (A)(1) | | 2 | 68175000 | | | 68175000 | 61.98 | 68175000 | | 68175000 | 61.98 |
| (2) | Foreign | | | | | | | | | | |
| Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | | 2 | 68175000 | | | 68175000 | 61.98 | 68175000 | | 68175000 | 61.98 |
| B | Table III - Statement showing shareholding pattern of the Public shareholder | | | | | | | | | | |
| (1) | Institutions | | | | | | | | | | |
| (e) | Foreign Portfolio Investors | 4 | 25414745 | | | 25414745 | 23.1 | 25414745 | | 25414745 | 23.1 |
| (f) | Financial Institutions/ Banks | 2 | 33916 | | | 33916 | 0.03 | 33916 | | 33916 | 0.03 |
| (g) | Insurance Companies | 1 | 500111 | | | 500111 | 0.45 | 500111 | | 500111 | 0.45 |
| Sub-Total (B)(1) | | 7 | 25948772 | | | 25948772 | 23.59 | 25948772 | | 25948772 | 23.59 |
| (3) | Non-institutions | | | | | | | | | | |
| (a(i)) | Individuals - i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs. | 18194 | 7016745 | | | 7016745 | 6.38 | 7016745 | | 7016745 | 6.38 |
| (a(ii)) | Individuals - ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs. | 24 | 7660963 | | | 7660963 | 6.96 | 7660963 | | 7660963 | 6.96 |
| (b) | NBFCs registered with RBI | 2 | 2861 | | | 2861 | 0 | 2861 | | 2861 | 0 |
| (e) | Any Other (specify) | 585 | 1195659 | | | 1195659 | 1.09 | 1195659 | | 1195659 | 1.09 |
| Sub-Total (B)(3) | | 18805 | 15876228 | | | 15876228 | 14.43 | 15876228 | | 15876228 | 14.43 |
| Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3) | | 18812 | 41825000 | | | 41825000 | 38.02 | 41825000 | | 41825000 | 38.02 |
| C | Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder | | | | | | | | | | |

| | | | | | | | | | | | |
|----------------|--|-------|-----------|--|--|-----------|-----|-----------|--|-----------|-----|
| Total (A+B+C2) | | 18814 | 110000000 | | | 110000000 | 100 | 110000000 | | 110000000 | 100 |
| Total (A+B+C) | | 18814 | 110000000 | | | 110000000 | 100 | 110000000 | | 110000000 | 100 |

| Table II - Statement showing shareholding pattern of the Promoter and Promoter Group | | | | | | | | | |
|--------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------|----------------------------------------------------|------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------|---------------------------------|---------------------------------------------------------|---------------------------------|-----------------------------------------------------------|
| Sr. | No. Of Shares Underlying Outstanding convertible securities (X) | No. of Shares Underlying Outstanding Warrants (Xi) | No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | Number of Locked in shares (XII) | | Number of Shares pledged or otherwise encumbered (XIII) | | Number of equity shares held in dematerialized form (XIV) |
| | | | | | No. (a) | As a % of total Shares held (b) | No. (a) | As a % of total Shares held (b) | |
| A | Table II - Statement showing shareholding pattern of the Promoter and Promoter Group | | | | | | | | |
| (1) | Indian | | | | | | | | |
| (d) | | | | 61.98 | | | 68175000 | 100 | 68175000 |
| Sub-Total (A) (1) | | | | 61.98 | | | 68175000 | 100 | 68175000 |
| (2) | Foreign | | | | | | | | |
| Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | | | | 61.98 | | | 68175000 | 100 | 68175000 |
| B | Table III - Statement showing shareholding pattern of the Public shareholder | | | | | | | | |
| (1) | Institutions | | | | | | | | |
| (e) | | | | 23.1 | | | | | 25414745 |
| (f) | | | | 0.03 | | | | | 33916 |
| (g) | | | | 0.45 | | | | | 500111 |
| Sub-Total (B) (1) | | | | 23.59 | | | | | 25948772 |
| (3) | Non-institutions | | | | | | | | |
| (a(i)) | | | | 6.38 | | | | | 7016740 |
| (a(ii)) | | | | 6.96 | | | | | 7660963 |
| (b) | | | | 0 | | | | | 2861 |
| (c) | | | | 1.09 | | | | | 1195659 |
| Sub-Total (B) (3) | | | | 14.43 | | | | | 15876223 |
| Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3) | | | | 38.02 | | | | | 41824995 |
| C | Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder | | | | | | | | |
| Total (A+B+C2) | | | | 100 | | | | | 109999995 |
| Total (A+B+C) | | | | 100 | | | 68175000 | 61.98 | 109999995 |

| Any Other (specify) | | | |
|--------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------|-----------------------------|---------------------------------------|
| Serial No. | 1 | 2 | |
| Category | Bodies Corporate | Bodies Corporate | Click here to go back |
| Name of the Shareholders (I) | VISA International Limited | VISA Infrastructure Limited | |
| PAN (II) | AAACV8649P | AACCV6382K | Total |
| No. of the Shareholders (I) | 1 | 1 | 2 |
| No. of fully paid up equity shares held (IV) | 23787833 | 44387167 | 68175000 |
| No. Of Partly paid-up equity shares held (V) | | | |
| No. Of shares underlying Depository Receipts (VI) | | | |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI) | 23787833 | 44387167 | 68175000 |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 21.63 | 40.35 | 61.98 |
| Number of Voting Rights held in each class of securities (IX) | | | |
| Class eg: X | 23787833 | 44387167 | 68175000 |
| Class eg:y | | | |
| Total | 23787833 | 44387167 | 68175000 |
| Total as a % of Total Voting rights | 21.63 | 40.35 | 61.98 |
| No. Of Shares Underlying Outstanding convertible securities (X) | | | |
| No. of Shares Underlying Outstanding Warrants (Xi) | | | |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | | | |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | 21.63 | 40.35 | 61.98 |
| Number of Locked in shares (XII) | | | |
| No. (a) | | | |
| As a % of total Shares held (b) | | | |
| Number of Shares pledged or otherwise encumbered (XIII) | | | |
| No. (a) | 23787833 | 44387167 | 68175000 |

| | | | |
|-----------------------------------------------------------|----------|----------|----------|
| As a % of total Shares held (b) | 100 | 100 | 100 |
| Number of equity shares held in dematerialized form (XIV) | 23787833 | 44387167 | 68175000 |
| Reason for not providing PAN | | | |

| Foreign Portfolio Investors | | | | |
|--------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------|-----------------|--------------------------|---------------------------------------|
| Serial No. | 1 | 2 | 3 | |
| Name of the Shareholders (I) | LTS Investment Fund Ltd | CRESTA Fund Ltd | APMS Investment Fund Ltd | Click here to go back |
| PAN (II) | AACCL0500F | AADCC2634A | AAECM5148A | Total |
| No. of fully paid up equity shares held (IV) | 10497122 | 9912036 | 4998087 | 25407245 |
| No. Of Partly paid-up equity shares held (V) | | | | |
| No. Of shares underlying Depository Receipts (VI) | | | | |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI) | 10497122 | 9912036 | 4998087 | 25407245 |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 9.54 | 9.01 | 4.54 | 23.1 |
| Number of Voting Rights held in each class of securities (IX) | | | | |
| Class eg: X | 10497122 | 9912036 | 4998087 | 25407245 |
| Class eg:y | | | | |
| Total | 10497122 | 9912036 | 4998087 | 25407245 |
| Total as a % of Total Voting rights | 9.54 | 9.01 | 4.54 | 23.1 |
| No. Of Shares Underlying Outstanding convertible securities (X) | | | | |
| No. of Shares Underlying Outstanding Warrants (Xi) | | | | |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | | | | |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | 9.54 | 9.01 | 4.54 | 23.1 |
| Number of Locked in shares (XII) | | | | |
| No. (a) | | | | |
| As a % of total Shares held (b) | | | | |
| Number of equity shares held in dematerialized form (XIV) | 10497122 | 9912036 | 4998087 | 25407245 |
| Reason for not providing PAN | | | | |
| Reason for not | | | | |

| | | | | |
|---------------|--|--|--|--|
| providing PAN | | | | |
|---------------|--|--|--|--|

| Individuals - ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs. | | | | | |
|--------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------|----------------|---------------|-----------------|---------------------------------------|
| Serial No. | 1 | 2 | 3 | 4 | |
| Name of the Shareholders (I) | Narain Prasad Dalmia | Nishant Dalmia | Vedant Dalmia | Siddhart Dalmia | Click here to go back |
| PAN (II) | AALFV8193J | AJUPD3545Q | AJUPD3548D | AJUPD3553A | Total |
| No. of fully paid up equity shares held (IV) | 2814000 | 1100479 | 1100000 | 1100000 | 6114479 |
| No. Of Partly paid-up equity shares held (V) | | | | | |
| No. Of shares underlying Depository Receipts (VI) | | | | | |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI) | 2814000 | 1100479 | 1100000 | 1100000 | 6114479 |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 2.56 | 1 | 1 | 1 | 5.56 |
| Number of Voting Rights held in each class of securities (IX) | | | | | |
| Class eg: X | 2814000 | 1100479 | 1100000 | 1100000 | 6114479 |
| Class eg: y | | | | | |
| Total | 2814000 | 1100479 | 1100000 | 1100000 | 6114479 |
| Total as a % of Total Voting rights | 2.56 | 1 | 1 | 1 | 5.56 |
| No. Of Shares Underlying Outstanding convertible securities (X) | | | | | |
| No. of Shares Underlying Outstanding Warrants (Xi) | | | | | |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | | | | | |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | 2.56 | 1 | 1 | 1 | 5.56 |
| Number of Locked in shares (XII) | | | | | |
| No. (a) | | | | | |
| As a % of total Shares held (b) | | | | | |
| Number of equity shares held in dematerialized form (XIV) | 2814000 | 1100479 | 1100000 | 1100000 | 6114479 |
| Reason for not providing PAN | | | | | |
| Reason for not | | | | | |

| | | | | | |
|---------------|--|--|--|--|--|
| providing PAN | | | | | |
|---------------|--|--|--|--|--|

| Any Other (specify) | | | | | |
|--------------------------------------------------------------------------------------------------------------------------------------------------------|----------|------------------|------------------|------------------|---------------------------------------|
| Serial No. | 1 | 2 | 3 | 4 | |
| Category | NRI | Clearing Members | NRI – Non- Repat | Bodies Corporate | |
| Category / More than 1 percentage | Category | Category | Category | Category | |
| Name of the Shareholders (I) | | | | | Click here to go back |
| PAN (II) | | | | | Total |
| No. of the Shareholders (I) | 200 | 40 | 73 | 272 | 585 |
| No. of fully paid up equity shares held (IV) | 228378 | 32555 | 111247 | 823479 | 1195659 |
| No. Of Partly paid-up equity shares held (V) | | | | | |
| No. Of shares underlying Depository Receipts (VI) | | | | | |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI) | 228378 | 32555 | 111247 | 823479 | 1195659 |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 0.21 | 0.03 | 0.1 | 0.75 | 1.09 |
| Number of Voting Rights held in each class of securities (IX) | | | | | |
| Class eg: X | 228378 | 32555 | 111247 | 823479 | 1195659 |
| Class eg:y | | | | | |
| Total | 228378 | 32555 | 111247 | 823479 | 1195659 |
| Total as a % of Total Voting rights | 0.21 | 0.03 | 0.1 | 0.75 | 1.09 |
| No. Of Shares Underlying Outstanding convertible securities (X) | | | | | |
| No. of Shares Underlying Outstanding Warrants (Xi) | | | | | |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | | | | | |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | 0.21 | 0.03 | 0.1 | 0.75 | 1.09 |
| Number of Locked in shares (XII) | | | | | |
| No. (a) | | | | | |
| As a % of total Shares held (b) | | | | | |
| Number of equity | 228378 | 32555 | 111247 | 823479 | 1195659 |

| | | | | | |
|------------------------------------------|--|--|--|--|--|
| shares held in dematerialized form (XIV) | | | | | |
| Reason for not providing PAN | | | | | |
| Reason for not providing PAN | | | | | |

| Details of the shareholders acting as persons in Concert for Public | | | |
|----------------------------------------------------------------------------|-----------------------------------|------------------|-----------------------------------|
| Serial No. | Name of the PAC | Number of shares | Percentage of shareholding by PAC |
| 1 | Narain Prasad Dalmia | 2814000 | 2.56 |
| 2 | Nishant Dalmia | 1100479 | 1 |
| 3 | Vedant Dalmia | 1100000 | 1 |
| 4 | Siddhant Dalmia | 1100000 | 1 |
| 5 | Gita Devi Dalmia | 584440 | 0.53 |
| 6 | Narain Prasad Dalmia | 277072 | 0.25 |
| 7 | Narain Prasad Dalmia | 104099 | 0.09 |
| 8 | Suryakant Dalmia | 45175 | 0.04 |
| 9 | Dalmia Investment Private Limited | 20000 | 0.02 |
| 10 | Narain Prasad Dalmia | 10000 | 0.01 |
| 11 | Narain Prasad Dalmia | 10000 | 0.01 |
| 12 | Narain Prasad Dalmia | 10000 | 0.01 |
| 13 | Narain Prasad Dalmia | 5000 | 0 |

| Details of Shares which remain unclaimed for Public | | | | |
|------------------------------------------------------------|------------------------|----------------------------------------------------------------|--------------------------------|------------------------------------------------------------------------------|
| Serial No. | Number of shareholders | Outstanding shares held in demat or unclaimed suspense account | voting rights which are frozen | Disclosure of notes on shares which remain unclaimed for public shareholders |
| 1 | 14 | 4055 | | |

