

REGISTERED OFFICE
VISA HOUSE
11, EKAMRA KANAN
NAYAPALLI
BHUBANESWAR - 751 015
Tel : (+91-674) 255 2479
Fax : (+91-674) 255 4662
CIN - U27101OR2008PLC009790

SHAREHOLDING PATTERN OF VISA BAO LIMITED PRE AND POST AMALGAMATION

Name of Shareholder	Pre- Amalgamation	Post Amalgamation
	No. of equity shares	No. of equity shares
VISA Steel Limited	59,149,995	N.A.#
Vishambhar Saran *	1	
Saroj Agarwal *	1	
Vishal Agarwal *	1	
Vikas Agarwal *	1	
Vivek Agarwal *	1	
Baosteel Resources Co. Ltd.	31,850,000	
Total	91,000,000	

*Beneficial interest vests with VISA Steel Limited.

The Submission of this information is not required as the Company would stand dissolved without winding up upon the Scheme of Amalgamation becoming effective.



Certified to be true
For VISA BAO Limited

[Signature]
Company Secretary