

# VISA STEEL LIMITED

## VISA STEEL

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CIN NO : L511090R1996PLC004601

### DECLARATION OF RESULT OF THE POLL CONDUCTED AT THE COURT CONVENED MEETING OF THE EQUITY SHAREHOLDERS OF VISA STEEL LIMITED HELD AT 11 EKAMRA KANAN, NAYAPALLI, BHUBANESWAR 751 015, ON TUESDAY, 10 JUNE 2014 AT 12.30 P.M.

Pursuant to the Order made on 29th April 2014 by the Hon'ble High Court of Judicature at Cuttack in COPET No. 17 of 2014, a meeting of the Equity Shareholders of VISA Steel Limited was held at 11 Ekamra Kanan, Nayapalli, Bhubaneswar 751 015, on Tuesday, 10 June 2014 at 12.30 p.m., for the purpose of considering, and, if thought fit, approving with or without modifications the proposed Scheme of Arrangement between VISA Steel Limited ("VSL" or "Transferor Company" or "the Company") and VISA Special Steel Limited ("VSSL" or "Transferee Company") and their respective shareholders and creditors ('the Scheme' or 'this Scheme').

55 (Fifty Five) Equity Shareholders / proxies representing 8,25,16,670 (Eight Crores Twenty Five Lakhs Sixteen Thousand Six Hundred Seventy only) equity shares of the face value of Rs.10 each fully paid up equivalent to 100% in number and 100% in value voted for the proposed Scheme. None of the Equity Shareholders / proxies voted against the Scheme.

Number of Equity Shareholders / Proxies	%	Shares / Votes	%	Voting
55	100	8,25,16,670	100	FOR
NIL	N.A.	NIL	N.A.	AGAINST
NIL	N.A.	NIL	N.A.	INVALID

The Results of the Poll have been verified by Scrutinizers appointed at the meeting.

The Resolution to the proposed Scheme has been passed with requisite majority pursuant to sections 391-394 of the Companies Act, 1956.



  
(Manoj Kumar Digga)  
Chairman appointed for the Meeting

Dated: 10 June 2014  
Place: Bhubaneswar