

on the incident but said they are assessing the damage caused by the fire. "It will take us one or two days to assess the damage," a company official said. All factory workers and employees were evacuated within minutes after the

Nestle and Ashok Leyland have established their manufacturing units here. In 2012, a major fire engulfed Onida's Haridwar factory, killing nine. Since then, no major fire was reported in the SIDCUL industrial area.

VISA Steel Limited

CIN: L51109OR1996PLC004601

Registered Office: 11 Ekamra Kanan, Nayapalli, Bhubaneswar – 751 015, Odisha
Tel. : (+91-674) 2552479, Fax: (+91-674) 2554661, website: www.visasteel.com
Email ID for registering Investor Grievances: cs@visasteel.com

NOTICE REGARDING THE 26TH ANNUAL GENERAL MEETING

NOTICE is hereby given that the 26th Annual General Meeting ("AGM") of the members of VISA Steel Limited ("Company") will be held on Thursday, 29th September, 2022 at 1200 Hours through Video Conferencing (VC)/ Other Audio Visual Means ("OAVM") in compliance with Section 96 of the Companies Act, 2013 ("the Act") and other applicable provisions of the Act read with relevant rules thereof and in accordance with the General Circular No. 14/2020 dated 8 April 2020, Circular No. 17/2020 dated 13 April 2020, Circular No. 20/2020 dated 5 May 2020, Circular No. 02/2021 dated 13 January 2021, Circular No. 21/2021 dated 14 December 2021 and Circular No. 02/2022 dated 5 May, 2022 issued by the Ministry of Corporate Affairs and SEBI Circular No. SEBI/HO/CFD/CMD2/CIR/P/2022/62 dated 13 May 2022 issued by the Securities and Exchange Board of India (SEBI) ("the Circulars").

Notice of the 26th AGM and Annual Report 2021-22 will also be available on the Company's website www.visasteel.com and website of the Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com respectively, and on the website of KFin Technologies Limited (earlier known as KFin Technologies Private Limited) at URL: https://evoting.kfintech.com/.

Members holding shares in Electronic (Demat) form are advised to inform the particulars of their bank account, change of postal address, mobile number and email ids to their respective Depository Participants only. The Company or its RTA i.e. KFin Technologies Limited, cannot act on any request received directly from the members holding shares in demat mode for changes in any bank mandates or other particulars.

Members holding shares in physical form are advised to inform the particulars of their bank account, change of postal address and email ids to our RTA i.e. KFin Technologies Limited (Unit: VISA Steel Limited), Plot 31-32, Selenium, Tower B, Gachibowli, Financial District, Nanakramguda, Hyderabad-500 032 or the Secretarial Department of the Company.

The Company is pleased to provide the facility of remote e-voting to all the members as per applicable Regulations relating to e-voting. Members who have cast their vote by remote e-voting prior to the meeting may attend the meeting but will not be entitled to cast their vote again.

The Company has fixed Thursday, 22 September, 2022 as Cut-off date for determining the eligibility of Members entitled to vote at the AGM. The remote e-voting shall remain open for a period of 3 days commencing from Monday, 26 September 2022, 0900 Hrs to Wednesday, 28 September, 2022, 1700 Hrs (both days inclusive).

The Register of Members and Transfer Books of the Company will be closed from Thursday, September 22, 2022 to Thursday, September 29, 2022 (both days inclusive) for the purpose of AGM.

For the process and manner of e-voting, Members may go through the instructions mentioned in the AGM Notice or visit website of KFin Technologies Limited at URL: https://evoting.kfintech.com/ and in case of queries email to suresh.d@kfintech.com. The members may further refer to the Frequently Asked Questions (FAQs) and e-voting user manual for shareholders at the Download Section at the said website. Members who may require any technical assistance or support before or during the AGM are requested to contact KFin Technologies Limited at toll free number 1800-309-4001 or write at evoting@kfintech.com.

For VISA Steel Limited
Sd/-
Amisha Chaturvedi
Company Secretary
F11034

Date : 29 August 2022
Place: Kolkata

Our Company was originally incorporated as Virtuoso Optoelectronics Private Limited. Corporate Identification Number U74999MH2015PTC268355 issued by Deputy Registrar, Extraordinary General Meeting held on March 24, 2021 and consequent upon conversion of the Company into a Public Company, Mumbai. For details of incorporation, change of name and registered office, please refer to the Prospectus.

Registered Office: Plot No. 7 M.I.D.C. Satpur, Nasik -422007, Maharashtra, India

INITIAL PUBLIC ISSUE OF 54,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10.00 (THE "ISSUE PRICE"), (INCLUDING A PREMIUM OF ₹ 46 PER EQUITY SHARE), AGGREGATE ₹ 156.80 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE. OF FACE VALUE OF ₹ 10.00 EACH FOR CASH AT A PRICE OF ₹ 56 PER EQUITY SHARE. ₹ 10.00 PER SHARE OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF THE COMPANY.

THE FACE VALUE OF THE EQUITY SHARES AND THE ISSUE PRICE

THIS ISSUE IS BEING MADE THROUGH FIXED PRICE PROCESS, IN TERMS OF THE COMPANIES ACT, 2013 AND THE SEBI (FIXED PRICE) REGULATIONS, 2013, AS AMENDED AND RULE 19(2)(b)(i) OF THE SECURITIES CONTRACTS (REGULATIONS) ACT, 1956. FOR FURTHER DETAILS, PLEASE REFER TO CHAPTER TITLED "ISSUE PROCEDURE" OF THE PROSPECTUS. FILING AS REQUIRED UNDER SECTION 26 OF THE COMPANIES ACT, 2013.

**FIXED PRICE PROCESS
MINIMUM APPLICATION OF 2,000 EQUITY SHARES**

ISSUE PROGRAMME

ASBA*

Simple, Safe, Smart way of Application - Make use of it!!!!

*Application blocking



UPI – Now Mandatory in ASBA for Retail Individual Investors are required to ensure that the Bank Account used for ASBA application is linked to the Bank Account UPI – Now available in ASBA for RIIs applying through demat and bank account.

For details on ASBA and UPI process, please refer to the beginning on page 277 of the Prospectus.

The process is also available on the website of Lead Manager to the Issue. ASBA Application Forms can be downloaded from the website www.sebi.gov.in.

List of banks supporting UPI is also available on the website of the Lead Manager to the Issue.

IN TERMS OF THE CIRCULAR NO. CIR/CFD/POLICYCELL/11/2015 DATED NOVEMBER 11, 2015, INVESTORS PARTICIPATE IN THE ISSUE ONLY THROUGH APPLICATION SUPPORTED BY SYNDICATE BANKS (SCSBS) FOR THE ISSUE. FURTHER PURSUE TO THE SEBI/HO/CFD/DIL2/CIR/P/2019/76 DATED JUNE 28, 2019 FOR IMPLEMENTATION OF EFFECTIVE FROM JULY 01, 2019. ALL POTENTIAL BIDDERS (EXCEPT ANCHOR BIDDERS) MANDATORILY UTILIZE THE APPLICATION SUPPORTED BY BLOCKED AMOUNT OF THEIR RESPECTIVE ASBA ACCOUNT OR UPI ID (IN CASE OF RIIS), IN WHICH THE AMOUNT WILL BE BLOCKED BY THE SCSBS OR UNDER THE UPI MECHANISM, AS PROVIDED IN THE PROSPECTUS. IN CASE OF DELAY, IF ANY, IN UNBLOCKING / REFUND OF THE INTEREST ON THE APPLICATION MONEY AT THE RATE OF 15.00% PER ANNUM FOR THE PROPOSED LISTING.

The Equity Shares offered through the Prospectus are proposed to be listed on the SME platform of the Chapter IX of the SEBI (ICDR) Regulations, 2018, as amended from time to time. The Company has obtained the Principle Approval Letter dated August 24, 2022 from BSE SME for using its name in the BSE SME. For the purpose of this Issue, the Designated Stock Exchange will be BSE SME. **DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI")** Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations,

MITSU CHEM PLAST LIMITED
CIN: L25111MH1988PLC048925